



IRLA ACADEMY TRAINING COURSE

Mergers, Acquisitions & other options for finality

Wednesday 18 March 2026, 10:30 to 17:30

Overview

This session is constructed to appeal to a range of involved personnel and interested parties who wish to gain an end to end overview of Mergers & Acquisitions. The content is designed to be of value to those with any involvement in the buying or selling of a portfolio or looking for economic finality through other solutions.

Learning Outcomes

By the end of the session the delegates will have:

- Received a comprehensive picture of the key processes at work in deciding upon and then executing a process for finality
- Explored the key processes required by both sides within a typical sale which needs to be analysed
- Considered the choice of whether to dispose of a portfolio and if so how

This training event will contain a number of relevant case studies for delegates to test their understanding. Through interaction with the experienced senior speakers drawn from the industry, it will provide a vital insight and valuable perspectives on this specialist area.

All workshop trainers have many years' practical experience in their professional fields, and their real-life practical responses to some of the workshop's do's and don'ts will help every delegate. Biographies can be found on the event page of our website.

Venue

America Square
Conference Centre
1 America Square
London EC3N 2LB

Cost

MEMBERS £250 Incl. VAT / non-members £350 Incl. VAT.

Cancellations can be agreed up to 7 days prior to the event only; please refer to the IRLA Cancellation & Refund policy.

09:30 Introduction, **Kevin Gill, IRLA Chairman**

09:45 Market Update / M&A Roundup, **Rebecca Wilkinson, PwC LLP & Rosie Nutt, PwC LLP**

10:30 Buy / Sell Side Perspectives / Buy Side Perspectives, **Andy Hill, Zurich Legacy Solutions & Warren Applegate, RiverStone International**

11:15 Types of Business Transfer & Part VII, **Geraint Alexander, Ernst & Young LLP**

12:00 Lunch / Networking

13:00 The Reinsurance Alternative, **Janic Schilling, Swiss Re and Charles Bouckaert, Swiss Re**

13:45 Valuation & Due Diligence, **James Bolton, Quest Consulting**

14:00 Relevant Legal Issues in Key Areas of a Deal, **speaker tbc**

14:45 Break / Networking

15:15 Case Study Reviewing Offer Letters, **Robbie Kerr, PwC LLP and Lauren D'Costa, PwC LLP**

16:00 Questions & Closing, **Kevin Gill, IRLA Chairman**

Book online registrations@irla-international.com



Up to 6 hours CPD

Delegates participating in this IRLA training event can claim up to 6 CPD hours towards their CPD.