

**CPD  
Training**

## Developing and Managing In-force / Legacy Re/Insurance Portfolios

**Tuesday, 5 December 2023  
4:00 PM – 5:30 PM**

**Conference Room, HKFI, Wanchai**

This training session is organized by the Hong Kong Federation of Insurers in collaboration with the Insurance & Reinsurance Legacy Association (IRLA), with an aim of sharing expertise and practical industry knowledge relating to the active management and sale of run-off / legacy re/insurance portfolios.

Covering General Insurance and Life Insurance, the expert team of professionals will guide you through several insurance portfolio management approaches. The team will also cover an introduction to the topic, a “sell-side” perspective, a legal perspective, and a Hong Kong & Asia market overview of examples of active portfolio management.

<b>Course Outlines and Speakers</b>	<ul style="list-style-type: none"> <li>➤ <b>Welcome and Agenda</b> <i>Martin Noble</i> <i>IRLA Asia Representative in HK, Zurich Insurance HK</i></li> <li>➤ <b>Introduction to IRLA and Managing In-Force Business</b> <i>Adam Horridge</i> <i>IRLA Asia Coordinator, Swiss Re</i></li> <li>➤ <b>The Sell Side Perspective</b> <i>Roshan Perera, Gallagher Re</i></li> <li>➤ <b>The Legal Perspective of Transfer Instruments</b> <i>Anna Tipping, Norton Rose Fulbright, IRLA Asia</i></li> <li>➤ <b>The Hong Kong and Asia Perspective</b> <i>Abhishek Kumar, KPMG</i></li> <li>➤ <b>The Buy Side Perspective, Q&amp;A Moderation and Closing Remarks</b> <i>Martin Noble</i> <i>IRLA Asia Representative in HK, Zurich Insurance HK</i></li> </ul>
<b>Targeted Audience</b>	Senior Management and Executive, CFOs, CROs, Senior Officials of Legal Department and Reinsurance Department, Chief Actuaries, anyone who is interested in this topic
<b>CPD Hour</b>	1.5 CPD hour
<b>Language</b>	English
<b>Venue</b>	Conference Room, HKFI 29 <sup>th</sup> Floor, 353 Lockhart Road, Wanchai, Hong Kong
<b>Fee</b>	Free (not requiring CPD Certificate); HK\$ 300 (requiring CPD Certificate)
<b>Registration</b>	Please refer to the email for online registration hyperlink
<b>Deadline</b>	Monday, 4 December 2023
<b>Enquiry</b>	Miss Christine Wong   Phone: 2861 9339   Email: <a href="mailto:training@hkfi.org.hk">training@hkfi.org.hk</a>

Limited seats available! First come, first served!  
[event | event.hkfi.org.hk](http://event.hkfi.org.hk)